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## Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)  
(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)  
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM  
(Bond Stock Code: 85912)

### **Announcement**

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 21 December 2015.

Sherri Liew  
Assistant Secretary  
Oversea-Chinese Banking Corporation Limited

Hong Kong, 21 December 2015

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Mr. Ooi Sang Kuang (Chairman), Mr. Samuel Nag Tsien, Dr. Cheong Choong Kong, Mr. Lai Teck Poh, Dr. Lee Tih Shih, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng and Mr. Wee Joo Yeow.

**General Announcement::REDEMPTION OF S\$395,830,884 4.2% CLASS G PREFERENCE SHARES ("PREFERENCE SHARES")****Issuer & Securities**

<b>Issuer/ Manager</b>	OVERSEA-CHINESE BANKING CORPORATION LIMITED
<b>Securities</b>	OCBC BK 4.2% NCPS - SG1O00910727 - O15
<b>Stapled Security</b>	No

**Announcement Details**

<b>Announcement Title</b>	General Announcement
<b>Date &amp; Time of Broadcast</b>	21-Dec-2015 17:10:42
<b>Status</b>	New
<b>Announcement Sub Title</b>	REDEMPTION OF S\$395,830,884 4.2% CLASS G PREFERENCE SHARES ("PREFERENCE SHARES")
<b>Announcement Reference</b>	SG151221OTHRLR6U
<b>Submitted By (Co./ Ind. Name)</b>	Sherri Liew
<b>Designation</b>	Assistant Secretary
<b>Description (Please provide a detailed description of the event in the box below)</b>	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 28 October 2015, and wishes to announce that all outstanding Preference Shares have been redeemed on 20 December 2015.


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